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Patient Information (Confidential)

Today's Date

NAME Date of Birth Age Soc. Sec. #

ADDRESS City State Zip

Check Appropriate Box: Minor Single Married Divorced Widowed Separated Sex: M F

If Student, Name of School/College City State FT PT

Patient's Employer Occupation

Parent's Name (if patient is a minor)

Primary Dentist Orthodontist Physician

Whom may we thank for Referring You to our Office?

I wish to be contacted in the following manner (check all that apply):

Home Phone Work Phone Cell/Other

Please Check One: OK to leave message with detailed information Leave message with call-back number only

I allow you to give my clinical information to or answer questions from (check all that apply):

Spouse (name) Parents Child Other (specify): None

Primary Medical & Dental Insurance Information

Policyholder's Name Date of Birth Relationship to Patient

Social Security # Work Phone Employer Occupation

Dental Ins. Co. Policy/ID # Group #

Medical Ins. Co. Policy/ID # Group #

Secondary Insurance or Additional Insurance with Different Policyholder

Policyholder's Name Date of Birth Relationship to Patient

Social Security # Work Phone Employer Occupation

Dental Ins. Co. Policy/ID # Group #

Medical Ins. Co. Policy/ID # Group #

For Office Staff Use

M/D Ins. Co Plan Date M/D Ins. Co Plan Date

Claim-Address: Claim-Address:

Phone# Contact Time: Phone# Contact Time:

In network? Y N Provider# School Status In network? Y N Provider# School Status

Effective: Calendar/Contract Waiting Period: Y N Effective: Calendar/Contract Waiting Period: Y N

Ded. I-1 o Met I-1 o /F-1 o Met F-1 o Ded. I-1 o Met I-1 o /F-1 o Met F-1 o

Max: Used Left Ortho: Used Left Max: Used Left Ortho: Used Left

Pa Pano Consult Pa Pano Consult

(GA-w/ N Y %)(N2O-N Y %) (GA-w/ N Y %)(N2O-N Y %)

Primary: Y N Denial M/D: Y N COB M/D: Y N Primary: Y N Denial M/D: Y N COB M/D: Y N

Cert/Auth Lab Ref. M/D If denied Cert/Auth Lab Ref. M/D If denied

Resp. for difference: If Maxed Out Resp. for difference: If Maxed Out

Implant MTC: Y N Req. Doc Implant MTC: Y N Req. Doc

Code Allowed Amt. Coverage Code Allowed Amt. Coverage Code Allowed Amt. Coverage

Total Fee \$ Ins. Total Fee: \$

CO-PAY \$ w/LA w/GA w/N20 Initials

Total Fee \$ Ins. Total Fee: \$

CO-PAY \$ w/LA w/GA w/N20 Initials

# Patient Medical History

Answer all questions by circling Yes (Y) or No (N)

1. Are you under medical treatment now? . . . . . Y N  
If so, for what condition? \_\_\_\_\_
2. Has there been any change in your general health in the past year? . . . . . Y N
3. Have you ever had any serious illnesses, operations or hospitalizations? . . . . . Y N  
If yes, please explain \_\_\_\_\_
4. Are you using any of the following?
  - Antibiotics? . . . . . Y N
  - Anticoagulants (Blood Thinners)? . . . . . Y N
  - Aspirin . . . . . Y N
  - Motrin, Aleve, or Ibuprofen? . . . . . Y N
  - High blood pressure medications? . . . . . Y N
  - Steroids (Cortisone, etc.)? . . . . . Y N
  - Tranquilizers? . . . . . Y N
  - Insulin or oral diabetic drugs? . . . . . Y N
  - Digitalis, inderal, nitroglycerin or other heart medications? . . . . . Y N
  - Are you taking or **have you ever taken** Bisphosphonates for osteoporosis, multiple myeloma or other cancers (Fosamax, Actonel, Boniva, Aredia, Zometa)? . . . . . Y N
  - Please list any and all medications, over-the-counter medications, herbal remedies, vitamins or minerals?  
\_\_\_\_\_
5. Are you allergic to or have you had a reaction to:
  - Local anesthesia (Novocain, etc.)? . . . . . Y N
  - Penicillin or other antibiotics? . . . . . Y N
  - Sedatives, Barbiturates? . . . . . Y N
  - Sulfa Drugs? . . . . . Y N
  - Iodine? . . . . . Y N
  - Aspirin or Ibuprofen? . . . . . Y N
  - Codeine or other pain killers? . . . . . Y N
  - Latex or Rubber Products? . . . . . Y N
  - Any Metals (Nickel, Mercury, etc.)? . . . . . Y N
  - Other allergies or reactions? . . . . . Y N  
Please, list \_\_\_\_\_
6. Do you smoke or chew tobacco? . . . . . Y N  
How much per day? \_\_\_\_\_
7. Women Only:
  - Are you Pregnant, or **is there any chance** you might be Pregnant? . . . . . Y N
  - Are you nursing? . . . . . Y N
  - Are you taking oral contraceptives? . . . . . Y N

8. Do you pre-medicate with antibiotics prior to dental procedures? Y N
9. Do you have or have you ever had:
  - Rheumatic Fever . . . . . Y N
  - Heart Murmur . . . . . Y N
  - Mitral Valve Prolapse . . . . . Y N
  - Joint Replacement or Implant . . . . . Y N
  - Cardiac Pacemaker . . . . . Y N
  - High Blood Pressure . . . . . Y N
  - Heart Attack . . . . . Y N
  - Angina / Chest Pains . . . . . Y N
  - Heart Disease / Trouble . . . . . Y N
  - Easily Winded . . . . . Y N
  - Stroke . . . . . Y N
  - Swollen Ankles . . . . . Y N
  - Low Blood Pressure . . . . . Y N
  - Respiratory Problems / Emphysema . . . . . Y N
  - Asthma . . . . . Y N
  - Hay Fever / Allergies . . . . . Y N
  - Sinus or Nasal Problems . . . . . Y N
  - Liver Disease . . . . . Y N
  - Hepatitis / Jaundice . . . . . Y N
  - Tuberculosis . . . . . Y N
  - Fainting / Seizures . . . . . Y N
  - Epilepsy / Convulsions . . . . . Y N
  - Stomach Troubles / Ulcers . . . . . Y N
  - Thyroid Problem . . . . . Y N
  - Leukemia . . . . . Y N
  - Diabetes . . . . . Y N
  - Kidney Trouble . . . . . Y N
  - Cancer . . . . . Y N
  - Radiation Therapy . . . . . Y N
  - Glaucoma . . . . . Y N
  - Anemia . . . . . Y N
  - Abnormal Bleeding . . . . . Y N
  - Arthritis . . . . . Y N
  - Recent Weight Loss . . . . . Y N
  - Frequently Tired . . . . . Y N
  - Sexually Transmitted Disease . . . . . Y N
  - AIDS or HIV infection . . . . . Y N
10. Do you have any other disease, condition or problem not listed above that you think the doctor should know about? . . . . . Y N  
If yes, Please explain \_\_\_\_\_
11. Have you or an immediate family member had any problems associated with intravenous anesthesia? . . Y N
12. Do you wish to talk to the doctor privately about anything? . . . . . Y N

## Authorization and Release

I certify that I have read and understand the above information to the best of my knowledge. The above questions have been accurately answered. I understand that providing incorrect information can be dangerous to my health. I authorize the dentist to release any information including the diagnosis and the records of any treatment or examination rendered to me or my child during the period of such Dental care to third party payers and/or health practitioners. I authorize and request my insurance company to pay directly to the dentist or dental group insurance benefits otherwise payable to me. I understand that my dental insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all services rendered on my behalf or my dependents.

X  
\_\_\_\_\_  
Signature of patient (or parent if minor)

\_\_\_\_\_  
Date

|  |
|--|
| Doctor's Comments _____<br><br>_____<br>_____ Signature _____ Date _____ |
|--|